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Sona Machinery Limited IPO



- Sona Machinery Limited produces agricultural machinery for processing rice, pulses, wheat, spices, and Barnyard Millet.
- The company manufactures Grains Pre-Cleaner machines, Rotary Drum Cleaner, Vibro Classifiers, Stone Separator Machines, Paddy De-Husker, Husk Aspirator, Rice Thick/Thin Grader, Rice Whitener, Silky Polisher, Multi Grader, Length Grader, Belt Conveyer, Bucket Elevator etc.
- The company exports its products to Nigeria, Bangladesh, Kenya and Nepal.
- The company has been accredited with ISO 9001:2015 for Quality Management Systems by Das System & Services Pvt Ltd.
- Sona Machinery's service offering includes engineering, installation, supervision and machine commissioning, providing a complete solution for the milling sector, ranging

- from grain unloading and milling to pre-crushing for ethanol distilleries and from paddy unloading to rice packing for the rice milling industry.
 - The company's manufacturing facility is located in Ghaziabad, Uttar Pradesh, with a total area of approximately 52,205 sq. ft. and a warehouse for storing material and finished goods.
 - As of September 30, 2023, the company employed over 390 employees, including semi-skilled workers at various levels of the organization.
1. Funding the Capital Expenditure requirements of the company towards setting up a new manufacturing unit at Ghaziabad.
 2. Repayment of the outstanding amount of the Letter of Credit availed by the company for the purchase of machinery.
 3. General Corporate Purpose

Open Date:	Mar 05, 2024
Close Date:	Mar 07, 2024
Allotment Date*:	Mar 11, 2024
Listing Date*:	Mar 13, 2024
Face Value:	₹10 Per Equity Share
Issue Price:	₹136-143 per equity share
Issue Size:	3,624,000 shares (aggregating up to ₹51.82 Cr)
Market Lot (Min Amount):	1000 Shares (₹143,000/-)
Listing at Group(s):	NSE SME
Lead Manager:	Hem Securities Limited
Registrar:	Maashitla Securities Private Limited
Retail Portion:	35%

NOTE: ALL RETAIL INVESTORS SHOULD SUBMIT THEIR APPLICATION THROUGH UPI

HEAD OFFICE

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IA SEBI REGISTRATION NO.:INA000005333

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